

CLAUSE 35  
FORM OF SHAREHOLDING PATTERN

NAME OF THE COMPANY : SIMPLEX PROJECTS LIMITED  
 SCRIP CODE : 532877 , NAME OF THE SCRIP : SIMPLEX , CLASS OF SECURITY : EQUITY  
 QUARTER ENDING :  
 SHAREHOLDING PATTERN AS ON : 31-Dec-2010

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group			
Held by public			
Total			

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group			
Held by public			
Total			

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group			
Held by public			
Total			
Total paid-up capital of the company, assuming full Conversion of warrants and convertible securities			

CATEGORY OF SHARE HOLDER		NO.OF HOLDERS	TOTAL NO.OF SHARES	SHARES IN DEMAT	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
(I)	(II)	(III)	(IV)	(V)	AS A % OF (A+B) (VI)	AS A % OF (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100
A. SHAREHOLDING OF PROMOTER AND PROMOTER GROUP								
1. INDIAN								
a.	INDIVIDUALS/HINDU UNDIVIDED FAMILY	7	632586	632443	5.0203	5.0203	0	0.0000
b.	CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0	0.0000
c.	BODIES CORPORATE	6	6365553	6365553	50.5187	50.5187	0	0.0000
d.	FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0.0000	0.0000	0	0.0000
e.	ANY OTHER							
SUB - TOTAL (A)(1)		13	6998139	6997996	55.5391	55.5391	0	0.0000
2. FOREIGN								
a.	INDIVIDUALS (NON-RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)	0	0	0	0.0000	0.0000	0	0.0000
b.	BODIES CORPORATE	0	0	0	0.0000	0.0000	0	0.0000
c.	INSTITUTIONS	0	0	0	0.0000	0.0000	0	0.0000
d.	ANY OTHER							
SUB - TOTAL (A)(2)		0	0	0	0.0000	0.0000	0	0.0000
TOTAL SHARE HOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A)(1)+(A)(2)		13	6998139	6997996	55.5391	55.5391	0	0.0000

CATEGORY OF SHARE HOLDER		NO.OF HOLDERS	TOTAL NO.OF SHARES	SHARES IN DEMAT	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
(I)	(II)	(III)	(IV)	(V)	AS A % OF (A+B) (VI)	AS A % OF (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100
<b>B. PUBLIC SHAREHOLDING</b>								
<b>1. INSTITUTIONS</b>								
a.	MUTUAL FUNDS/UTI	4	683797	683797	5.4267	5.4267	NA	NA
b.	FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0.0000	0.0000	NA	NA
c.	CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	NA	NA
d.	VENTURE CAPITAL FUNDS	0	0	0	0.0000	0.0000	NA	NA
e.	INSURANCE COMPANIES	0	0	0	0.0000	0.0000	NA	NA
f.	FOREIGN INSTITUTIONAL INVESTORS	3	1042648	1042648	8.2747	8.2747	NA	NA
g.	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.0000	0.0000	NA	NA
h.	ANY OTHER							
SUB - TOTAL (B)(1)		7	1726445	1726445	13.7015	13.7015	NA	NA
<b>2. NON-INSTITUTIONS</b>								
a.	BODIES CORPORATE	166	1604478	1582621	12.7335	12.7335	NA	NA
b.	INDIVIDUALS - I INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH	4981	483672	482541	3.8385	3.8385	NA	NA
	II INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	11	1382558	1382558	10.9723	10.9723	NA	NA
c.	ANY OTHER							
	CLEARING MEMBERS	11	2231	2231	0.0177	0.0177	NA	NA
	DIRECTORS AND THEIR RELATIVES	3	330279	141279	2.6211	2.6211	NA	NA
	HINDU UNDIVIDED FAMILIES	311	49343	49343	0.3915	0.3915	NA	NA
	NON RESIDENT INDIANS	45	23233	23233	0.1843	0.1843	NA	NA
SUB - TOTAL (B)(2)		370	405086	216086	3.2148	3.2148	NA	NA
SUB - TOTAL (B)(1)+(B)(2)		5535	5602239	5390251	44.4608	44.4608	NA	NA
TOTAL (A)+(B)		5548	12600378	12388247	100.0000	100.0000	0	0.0000

**C. SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED**

Promoter and Promoter Group	0	0	0	0.0000	0.0000	NA	NA
Public	0	0	0	0.0000	0.0000	NA	NA

## SIMPLEX PROJECT LIMITED

(I)(b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE  
CATEGORY "PROMOTERS AND PROMOTER GROUP" - 31-Dec-2010

SL.NO	NAME OF THE SHARE HOLDER	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED		
		NUMBER	AS A % OF GRAND TOTAL (A)+(B)+(C)	NUMBER	AS A PERCENTAGE (VI)= (V)/(III)*100	AS A % OF GRAND TOTAL (A)+(B)+(C) OF SUB CLAUSE(I)(a) (VII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
1	KRISHNA DEVI MUNDHRA	143	0.0011	0	0.0000	0.0000
2	KIRTI VINIMAY PRIVATE LIMITED	568571	4.5123	0	0.0000	0.0000
3	PIONEER ENGINEERING COMPANY PRIVATE LIMITED	480143	3.8105	0	0.0000	0.0000
4	BHARAT GYPSUM PRIVATE LIMITED	691429	5.4873	0	0.0000	0.0000
5	DATSON EXPORTS LIMITED	150429	1.1938	0	0.0000	0.0000
6	SIMPLEX FISCAL HOLDINGS PRIVATE LIMITED	2080714	16.5131	0	0.0000	0.0000
7	PROZEN MERCHANTS PRIVATE LIMITED.	2394267	19.0015	0	0.0000	0.0000
8	BALKRISHANDAS MUNDHRA	355103	2.8181	0	0.0000	0.0000
9	SUDARSHAN DAS MUNDHRA	85857	0.6813	0	0.0000	0.0000
10	RAGHAV DAS MUNDHRA	85714	0.6802	0	0.0000	0.0000
11	PUSHPA MUNDHRA	77143	0.6122	0	0.0000	0.0000
12	BALKRISHNA DAS MUNDHRA	24475	0.1942	0	0.0000	0.0000
13	BALKRISHNA DAS MUNDHRA	4151	0.0329	0	0.0000	0.0000
TOTAL		6998139	55.5391	0	0.0000	0.0000

## SIMPLEX PROJECT LIMITED

(I)(c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE  
CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL  
NUMBER OF SHARES - 31-Dec-2010

SL.NO	NAME OF THE SHARE HOLDER	NUMBER OF SHARES	SHARES AS A % OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE}
1	BITHALDAS MUNDHRA	189000	1.4999
2	LATA BHANSHALI	1180000	9.3647
3	INDIA CAPITAL FUND LIMITED	967924	7.6817
4	PRAVIK DEVELOPERS PVT. LTD.	189571	1.5044
5	JM FINANCIAL MUTUAL FUND - JM EMERGING LEADERS FUND	207639	1.6478
6	JM FINANCIAL MUTUAL FUND - JM SMALL AND MID -CAP FUND	144468	1.1465
7	JM FINANCIAL MUTUAL FUND - JM CONTRA FUND	276000	2.1904
8	SAFFRONFINPRODISTRIBUTORS PRIVATE LIMITED	624255	4.9542
TOTAL		3778857	29.9900

SIMPLEX PROJECT LIMITED

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES -31-Dec-2010

SL.NO	NAME OF THE SHARE HOLDER	CATEGORY OF SHAREHOLDERS (PROMOTERS / PUBLIC)	NUMBER OF LOCKED IN SHARES	LOCKED-IN SHARES AS A % OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE}
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NIL

SIMPLEX PROJECT LIMITED

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs) - 31-Dec-2010

SL.NO	TYPE OF OUTSTANDING DR (ADRs, GDRs, SDRs,etc.)	NUMBER OF OUTSTANDING DRs	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	SHARES UNDERLYING OUTSTANDING DRs AS A % OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE}
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NIL

SIMPLEX PROJECT LIMITED

(II)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY  
PROMOTER/PROMOTER GROUP ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES - 31-Dec-2010

SL.NO	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (ADRs, GDRs, SDRs,etc.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	SHARES UNDERLYING OUTSTANDING DRs AS A % OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE}
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(III)(a) STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES / SECURITIES IS ISSUED BY THE ISSUER.

CATEGORY OF SHARE HOLDER		NUMBER OF VOTING RIGHTS HELD IN EACH CLASS OF SECURITIES			TOTAL VOTING RIGHTS (III+IV+V)	TOTAL VOTING RIGHTS i.e.(VI)	
		CLASS X (III)	CLASS Y (IV)	CLASS Z (V)	(VI)	AS A % OF (A+B) (VII)	AS A % OF (A+B+C) (VIII)
(I)	(II)						
(A) PROMOTER AND PROMOTER GROUP							
(1) INDIAN							
(a) INDIVIDUALS/HINDU UNDIVIDED FAMILY							
(b) CENTRAL GOVERNMENT / STATE GOVERNMENT(S)							
(c) BODIES CORPORATE							
(d) FINANCIAL INSTITUTIONS / BANKS							
(e) ANY OTHER (SPECIFY)							
SUB-TOTAL(A)(1)							
(2) FOREIGN							
(a) INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS)							
(b) BODIES CORPORATE							
(c) INSTITUTIONS							
(d) ANY OTHER							
SUB-TOTAL(A)(2)							
TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A)=(A)(1)+(A)(2)							
(B) PUBLIC SHAREHOLDING							

(1) INSTITUTIONS					
(a) MUTUAL FUNDS / UTI					
(b) FINANCIAL INSTITUTIONS / BANKS					
(c) CENTRAL GOVERNMENT / STATE GOVERNMENT(S)					
(d) VENTURE CAPITAL FUNDS					
(e) INSURANCE COMPANIES					
(f) FOREIGN INSTITUTIONAL INVESTORS					
(g) FOREIGN VENTURE CAPITAL INVESTORS					
(h) ANY OTHER (SPECIFY)					
SUB-TOTAL(B)(1)					
(2) NON-INSTITUTIONS					
(a) BODIES CORPORATE					
(b) INDIVIDUALS - I .INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL UP TO RS. 1 LAKH II.INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL IN EXCESS OF RS. 1 LAKH					
(c) ANY OTHER (SPECIFY)					
SUB-TOTAL(B)(2)					
TOTAL PUBLIC SHAREHOLDING (B)=(B)(1)+(B)(2)					
TOTAL (A)+(B)					
(C) SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED					

GRAND TOTAL (A)+(B)+(C)